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This is an approved IRS Continuing Education Seminar

**TOPIC(s):** Navigating the Seas of Professional Liability in Accounting

This 4-hour seminar with in-person speaker, John F. Raspante, Director of Risk Management for McGowan Pro, will delve into the historical landscape of professional liability claims faced by CPAs, tracing notable cases and trends over time, exploring emerging and potential challenges in the field, such as evolving regulatory guidelines, technological advancements, and shifting client expectations.

This seminar will highlight best practices for claim mitigation, drawing expertise from past experiences and current strategies with thorough documentation practices, effective client communication, risk management techniques, and stay abreast of industry developments. Furthermore, recent victories in CPA litigation can be examined to glean insights into successful defense strategies and legal precedents that may inform future cases.

By covering both historical and emerging aspects of professional liability insurance, along with practical advices and real-world examples, this seminar will provide attendees with a comprehensive understanding of the landscape and equip them with the tools needed to navigate it effectively.

***Other topics include:***

- What to look for in your professional liability insurance
- When and Why Engagement Letters are needed – do we need them and how not having one can jeopardize your business
- The pitfalls of email correspondence – convenience or time-suck?
- What has more risk? Tax returns or financial statements?
- Improve your business best practices and procedures to mitigate risk and add more value to your time
- NEXUS issues and potential liability risks

***Meet the speaker***



John Raspante, CPA, CDFA, MST is McGowanPRO's Director of Risk Management. He oversees the industry specific expertise and risk management for McGowanPRO's accounting and financial clients. Mr. Raspante is the former Director of Compliance and Risk Management as well as the Director of Education for Graf Repetti & Co. LLP, Certified Public Accountants & Business Advisors. Prior to joining Graf Repetti, Mr. Raspante worked nine years for CAMICO Mutual Insurance Company, a provider of accountants' professional liability insurance. Mr. Raspante's primary responsibility at CAMICO was providing loss prevention services to the organization's largest insured's.

Mr. Raspante is a frequent speaker within the accounting profession on issues relating to risk management and professional ethics. He has presented ethics and risk management seminars to over 1000 fellow CPAs & tax professionals nationwide. He presents regularly at different conferences for accounting firm associations and CPA State Societies. He is a published author and contributor for accounting firm periodicals such as Journal of Accountancy, Accounting Today, and The CPA Journal.

*Navigate the choppy waters and avoid putting your business in a 'RISKY' situation  
by attending this seminar!!*

Mail To: RIAPA, 100 Metro Center Blvd., Warwick, RI 02886  
or email [admin@ariccicpa.com](mailto:admin@ariccicpa.com) with the Subject line: 5/14/2024 RIAPA Seminar

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# SEMINAR REGISTRATION FORM

Submit this entire form/page

**SPEAKER(S):** John F. Raspante, CPA, CDFA, MST (*in-person*)

<b>CPE CREDIT(S):</b>	In-person	virtual
2 CPE CREDITS on Ethics	HU5NM-E-00052-23-I	HU5NM-E-00052-23-O
2 CPE CREDIT on Taxation	HU5NM-T-00049-22-I	HU5NM-U-00053-24-O

**DATE:** Tuesday, May 14<sup>th</sup>, 2024

**TIME:** Registration 7:30 AM | Program Starts 8:00 A.M. – 12:00 PM

**PLACE:** Chelo’s Hometown Bar & Grill  
2225 Post Road, Warwick R.I. 02886

**FEES:** \$85.00 Members  
\$150.00 Non-Members & All Walk-Ins

**RESPONSE DATE:** *mail in (postmarked)* Tuesday, May 7<sup>th</sup>, 2024  
*online registration* Sunday, May 12<sup>th</sup>, 2024

Please return this **entire form** with your check made payable to RIAPA by Tuesday, May 7th, 2024

Online Registration cutoff is Sunday, May 12<sup>th</sup>, 2024

# SEMINAR REGISTRATION FORM

## Tuesday, May 14<sup>th</sup>, 2024

**Attendance Method:**  **In-Person**  **Virtual**  
Please check one *Changes in attendance must be made before the registration deadline – 5/7/2024*

Name: \_\_\_\_\_  Member  Non-Member  
\$85 \$150

PTIN \_\_\_\_\_ (Needed for CPE credit for IRS reporting)

Credential:  CPA  EA  PA  OTHER (\_\_\_\_\_)   
Please check one

E Mail: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Mail To: RIAPA, 100 Metro Center Blvd., Warwick, RI 02886  
or email [admin@ariccicpa.com](mailto:admin@ariccicpa.com) with the Subject line: 5/14/2024 RIAPA Seminar

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